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March 21, 2006

RE: Case No. 2006-00123
City of Pikeville / Mountain Water District Sewer Division
(Transfer / Sale / Purchase / Merger)
Specified Mossy Bottom Sewer Collection System Facilities and Associated Debt of
Mountain Water District to City of Pikeville

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received March 21, 2006 and has been assigned Case No. 2006-00123. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact Jeff Cline at (502) 564-3940 ext. 218.

Sincerely,

Beth O'Donnell
Executive Director

BOD/jc